**INTEREST RATES MARKET NOTICE**

**Date: 22 May 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS135”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 25 May 2015**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRS135

**Nominal Issued** R 10,000,000.00

**Issue Price** 98.63844%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2038

**Books Close** 22 July, 22 January

**Interest Payment Date(s)** 31 July, 31 January

**Last Day to Register** By 17:00 on21 July, 21 January

**Issue Date** 25 May 2015

**Date Convention** Following

**Interest Commencement Date** 31 January 2015

**First Interest Payment Date** 31 July 2015

**Base CPI** 96.80220%

**ISIN No.** ZAG000126608

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS135%20Pricing%20Supplement%2020150525.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS135%20Pricing%20Supplement%2020150525.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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